



## Investor AB: The Perfect Portfolio?

As an investor, one should not develop an emotional attachment to their investments, only a "friendly connection." The Swedish investment company Investor AB is no exception. However, if we were compelled to assemble a highly concentrated portfolio consisting of only a few stocks, this Swedish company with a long-standing tradition would certainly be included in the portfolio.

### The Portfolio

In times of uncertainty and rapid technological development, it is crucial to invest in companies that are not only well-positioned currently but also have the potential for long-term growth and adaptability. The Swedish investment company Investor AB exemplifies these qualities through a well-diversified portfolio that offers both stability and innovative potential. Notably, its significant holdings in ABB, AstraZeneca, and Atlas Copco stand out as examples of how Investor AB is equipped for future growth.

### ABB

ABB stands as a global leader in the technology sector, particularly in the modern energy and automation industries. With the increasing demand for more efficient energy usage and the global expansion of energy infrastructure, especially in the realm of renewable energies, ABB is exceptionally well-positioned to benefit from these trends. The company plays a key role in developing solutions that enhance energy efficiency and facilitate the integration of new energy sources into existing networks. This positioning is likely to enable ABB to continue playing a leading role in a sector crucial for achieving global climate goals.

### AstraZeneca

The pharmaceutical company is another central component of Investor AB's portfolio. As one of the world's leading biopharmaceutical

companies, AstraZeneca is at the forefront of research and development of new therapies, particularly in oncology, as well as in the growing fields of respiratory and cardiovascular diseases. The company's ability to develop innovative medications that address previously unmet medical needs positions it well to respond to long-term health trends and the rising global demand for advanced medicines.

### Atlas Copco

As a global leader in the fields of compressor technology, vacuum solutions, and air treatment systems, Atlas Copco enhances the portfolio with its strength in industrial innovations. The company is renowned for its efficiency and reliability—key attributes in a world where resource optimization and sustainability are increasingly prominent. With a strong focus on research and development, Atlas Copco is well-positioned to benefit from global efforts to enhance industrial efficiency and reduce environmental impact.

### Dividends

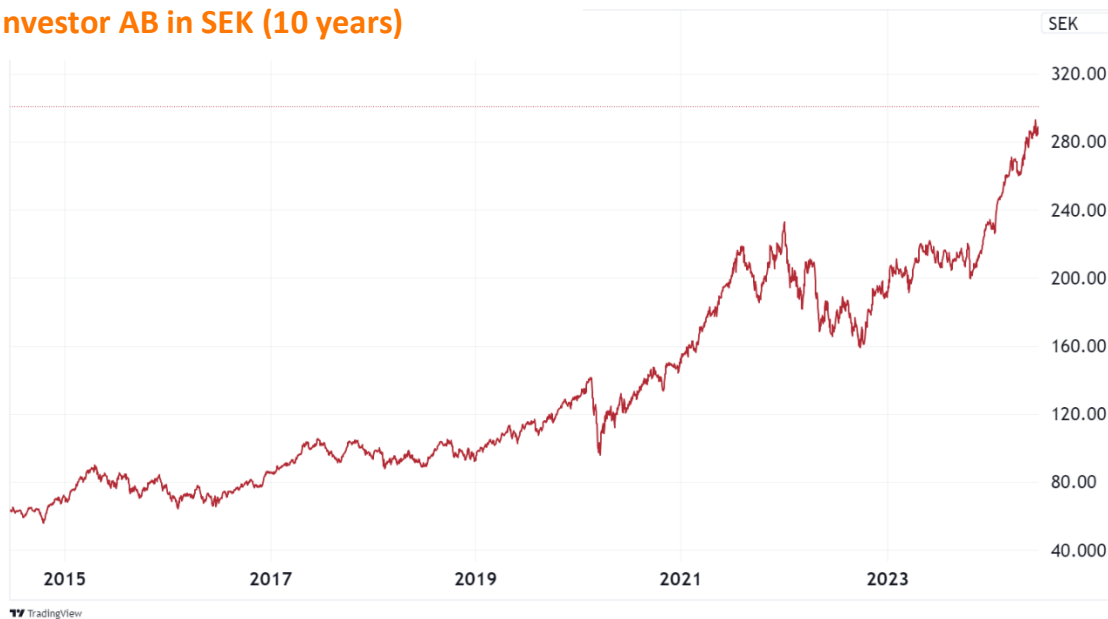
In addition to these strategic advantages, Investor AB is distinguished by its strong financial performance, which is reflected in a consistent increase in dividends. This demonstrates the management's commitment to continuously enhancing shareholder value and underscores the financial stability and profitability of the investment portfolio.

# Investor AB

## Investor AB Stock Check

Profit Growth:	Dependent on the economy	+ -
Debt:	Absolutely healthy balance sheet	+
P/E Ratio Evaluation:	Irrelevant for an investment company	+ -
Industry Outlook:	Very good, for us, the best company of its kind	+
Technical Analysis:	Upwardtrend intact	+
Market Leader:	No special relevance, certainly in Scandinavia	+ -
Management Quality:	Top	+
Dividend Yield:	Remarkable	+
Business Model:	Crisis-tested and proven	+
Insider Buys/Sells:	No noticeable activities	+

## Investor AB in SEK (10 years)



## Investor AB -B- <https://www.investorab.com>

ISIN	SE0015811963
Current Price	287.50 SEK
Market Capitalization	\$83.20 billion
Net Asset Value per Share	299 SEK
Dividend 2024e	5.20 SEK
Dividend Yield 2024e	1.8%

## Buy-Order

ISIN	SE0015811963
Transaction	Buy
Exchange	Nasdaq Stockholm
Quantity	37
Current Price	287.50 SEK
Buy-Limit	290 SEK

**Our conclusion:** As of the end of March, the Net Asset Value (NAV) of Investor AB was 299 SEK. We are currently able to acquire the stock at a slightly lower price. Given the strong strategic positioning of its core investments and the solid financial foundation, the stock is attractive for long-term investors. The portfolio is well-diversified and positioned in promising future-oriented sectors.